













Extraordinary Gains / Losses

	Unit; billions of yen		
	FY2013	FY2014	Difference
Gain on sale of property, plant and equipment	2.6	16.2	13.7
Gain on sale of investment securities	3.4	4.1	0.7
Others	3.0	4.4	1.4
Extraordinary Gains	9.0	24.7	15.7
Impairment loss	21.8	33.3	11.4



Consolidated Statements of Cash Flows

Unit; billions of yen

FY2013	FY2014	Difference
194.4	260.9	66.5
-135.2	-56.6	78.5
59.2	204.2	145.0
-59.1	-151.5	-92.4
14.7	16.3	1.6
14.8	69.1	54.3
132.3	202.0	69.7

2. Outlook for FY2015





Net Sales by Business Segments

Unit; billions of yen

	FY2014	FY2015 (estimated)	Difference	Main Factors
Petrochemicals	932.3	715.0	-217.3	Decline in market prices for petrochemical products and synthetic resins due to lower feedstock prices Decrease in shipments of petrochemical products and synthetic resins due to periodical maintenance shutdowns
Energy & Functional Materials	202.8	200.0	-2.8	Decrease in shipments of Aluminum Sales expansion of S-SBR and high-purity alumina
IT-related Chemicals	405.1	470.0	64.9	Increase in shipments of polarizing film and touchscreen panels Decline in selling prices of polarizing film and touchscreen panels
Health & Crop Sciences	345.4	385.0	39.6	

Operating Income by Business Segments

















